

**FOR TRANSLATION REFERENCE ONLY,  
DO NOT FILL OUT  
ATTESTATION**

**COMMITMENT TO SUBSCRIBE TO A BOND ISSUE  
TO FINANCE THE CONSTRUCTION OF THE EBIHS CAMPUS**

**I, the undersigned** (hereinafter “**the Subscriber**”):

M./Mme.....  
Born on ..... Birth location.....  
Residing.....  
Nationality .....  
Email ..... Tél .....

*If subscribing on behalf of a company, please also complete the following information:*

**Acting as legal representative of:**

The company .....  
.....with a capital of .....€  
Headquartered at .....  
Registered at RCS of ..... under number .....  
*RCS (Registre du Commerce et des Sociétés) = Trade and Companies Register*

**After having reviewed the following information and details:**

- **The Association ECOLE BILINGUE INTERNATIONALE DE HAUTE SAVOIE** (hereinafter referred to as the “**Association**”) plans to acquire a plot of land located in Sillingy – known as “La Bouchère,” with a project to build a complex to house a school campus (primary and secondary sections), for a total budget of approximately €19,173,575 excluding tax (hereinafter the “**Project**”).
- The Project will be carried out by **SUNFLOWERS** (a simplified joint stock company with capital of €337,500, whose registered office is located at 92 chemin du Battoir - 74330 SILLINGY, registered with the ANNECY Trade and Companies Register under number 893 196 568) (hereinafter “**the Company**”), in which the Association holds a majority stake.
- The Company plans to finance this transaction through equity capital, bank loans, real estate leasing, and financial contributions from the EBIHS Association.
- In this context, the EBIHS Association has planned to issue a bond loan in the amount of €1,000,000 (the “**Bond Loan**”), the proceeds of which will be made available in full to the Company to contribute to the financing of the Project.
- The Bond Loan would be issued under the following conditions:
  - Investment term: 8 years
  - Interest rate: 5% per annum
  - Expected repayment date (principal repayment + interest): September 30, 2033

**I hereby declare that I agree, if EBIHS decides to issue the Bond Loan:**

- To subscribe to the Bond Loan in the amount of (*in words and numbers*) ..... Euros,
- To pay the above-mentioned amount, at the Association's first request,
- To sign all documents relating to the subscription to the Bond Loan

Done at ....., on ....., For all intents and purposes.

**The Subscriber**