

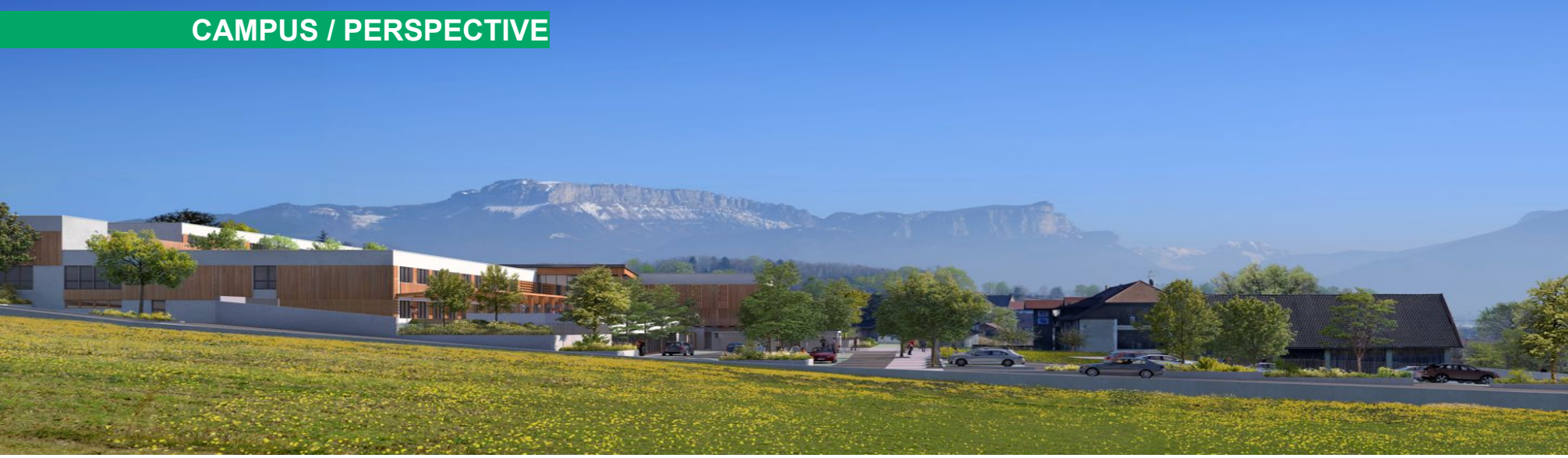
New Bilingual International Campus

Septembre 2025
Phase 2 investisseurs



ebihs

Ecole Bilingue Internationale
de Haute-Savoie



EBIHS Needs You!
Seize this opportunity!

**The future “Sunflowers” campus:
welcoming learning and living spaces
in a peaceful setting close to nature.**

Ideally situated

Annecy basin

Close proximity to the
rapidly expanding
North Annecy area

1545 route d'Epagny,
74330 Sillingy



WHY SUPPORT EBIHS NOW?

① BECOME PART OF THE PROJECT :

- Join the **Investors' Club**.
- **Your investment** helps us finalize the project's financial package.
- **Long-term impact**: you are part of the development of an educational project of excellence, for students of today and tomorrow.

② BENEFITS OF YOUR INVESTMENT

- The bond pays 5% interest per year.
- In 8 years, you will receive the principal and accumulated interest.

PHASE 2: YOUR INVESTMENT OPPORTUNITY

REMINDER: THE SUCCESS OF PHASE 1: 10 visionary families have already joined the adventure, helping us successfully raise €950,000 by early 2025.

PHASE 2 : SAME AMBITION, EASIER ACCESS

- **Objective** : 950 000 euros
- **Starting:** Septembre 1st 2025
- **New:** Reduced minimum investment for greater accessibility

ATTRACTIVE INVESTMENT CONDITIONS - A SECURE AND PROFITABLE INVESTMENT

- **Minimum amount** : 10 000 euros
- **Guaranteed return** : 5% per year
- **Period:** 8 years
- **Repayment:** Principal + interest at maturity

Detailed repayment table on the following page

Simulation for an investment of 10000, 25000, 50000 euros

montant investi intérêt par an		10 000,00 5%	
Année révolue		capital	intérêts
	30-sept-25	10 000,00	500,00
1	30-sept-26	10 500,00	525,00
2	30-sept-27	11 025,00	551,25
3	30-sept-28	11 576,25	578,81
4	30-sept-29	12 155,06	607,75
5	30-sept-30	12 762,82	638,14
6	30-sept-31	13 400,96	670,05
7	30-sept-32	14 071,00	703,55
8	30-sept-33	14 774,55	

Au 30 sept. 2033	
intérêts cumulés	4 774,55
remboursement capital	10 000,00
Total Remboursement	14 774,55

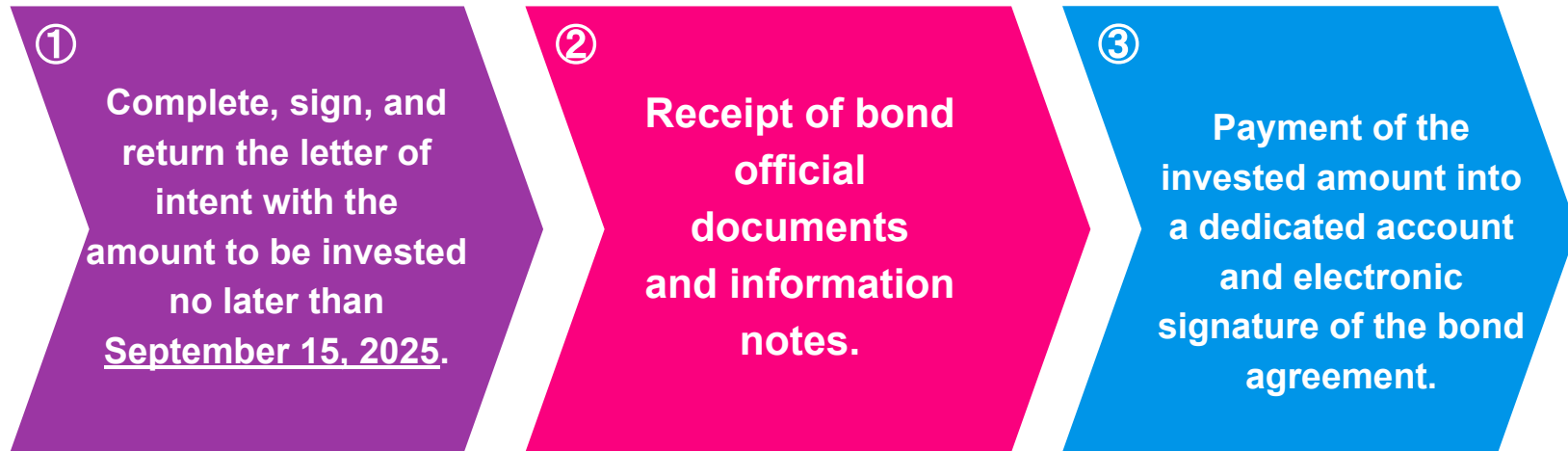
montant investi intérêt par an		25 000,00 5%	
Année révolue		capital	intérêts
	30-sept-25	25 000,00	1 250,00
1	30-sept-26	26 250,00	1 312,50
2	30-sept-27	27 562,50	1 378,13
3	30-sept-28	28 940,63	1 447,03
4	30-sept-29	30 387,66	1 519,38
5	30-sept-30	31 907,04	1 595,35
6	30-sept-31	33 502,39	1 675,12
7	30-sept-32	35 177,51	1 758,88
8	30-sept-33	36 936,39	

Au 30 sept. 2033	
intérêts cumulés	11 936,39
remboursement capital	25 000,00
Total Remboursement	36 936,39

montant investi intérêt par an		50 000,00 5%	
Année révolue		capital	intérêts
	30-sept-25	50 000,00	2 500,00
1	30-sept-26	52 500,00	2 625,00
2	30-sept-27	55 125,00	2 756,25
3	30-sept-28	57 881,25	2 894,06
4	30-sept-29	60 775,31	3 038,77
5	30-sept-30	63 814,08	3 190,70
6	30-sept-31	67 004,78	3 350,24
7	30-sept-32	70 355,02	3 517,75
8	30-sept-33	73 872,77	

Au 30 sept. 2033	
intérêts cumulés	23 872,77
remboursement capital	50 000,00
Total Remboursement	73 872,77

To invest : 3 simple steps



Investors regularly receive project updates

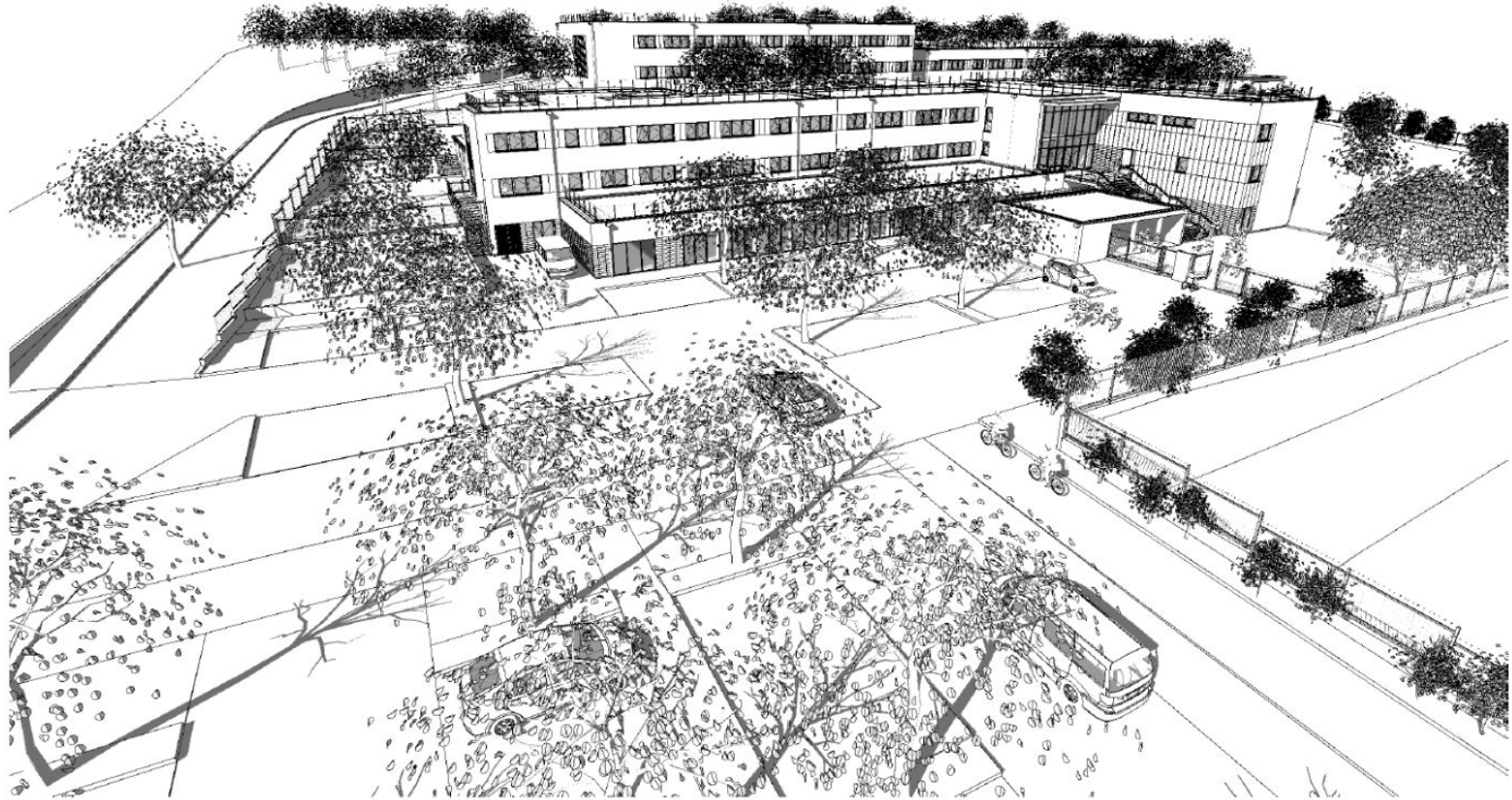
July 2025

Beginning of grading





Overall view of the project (architect drawing)



More information

EBIHS is an association. It is managed by a board of directors and its articles of association allow it to issue bonds.

The association's accounts are audited by a certified public accountant and an auditor. The bond agreement is subject to approval by the auditor.

The Sunflowers company was set up to facilitate the management of the real estate project and the future campus. Sunflowers has taken out a 15-year real estate lease with a banking pool. The EBIHS association is the majority shareholder in Sunflowers.

Finance table

Emplois	k€	Ressources	k€
Acquisition du Campus Sunflowers	18 064 457	Fonds Propres	2 975 118
		Apport des associés historiques (2021-2024)	837 618
Immobilier	17 475 520	Apport issu parents d'élèves	1 950 000
Mobilier et Equipements	588 937	Augmentation de capital issu EBIHS	187 500
Commissions, audits et conseils	284 118	Crédit Bail	15 725 520
honoraires conseils	284 118	Crédit bail immobilier	15 725 520
Frais financiers intercalaires	825 000	Financement bancaire	472 937
Frais financiers	825 000	Emprunt pour Mobilier et Equipements	472 937
Total des Emplois	19 173 575	Total des Ressources	19 173 575

Contacts

Investors Office :

Sandrine Vandewalle
sandrine.vandewalle@ebihs.fr

**Consultant in charge of the
financial aspects of your
investment :**

+33 06 45 67 03 68
bjhaverkamp@syndefi.fr

For more information :

Mathilde Mondongou
+33 06 44 67 73 28
mathilde.mondongou@ebihs.fr

Christian Jarlov
+33 06 10 08 43 02
christian.jarlov@ebihs.fr



ebihs

Ecole Bilingue Internationale
de Haute-Savoie

11, avenue du Pré de Challes
74940 Annecy
+33(0)4 50 02 39 53

www.ebihs.fr